

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Aug 23, 2016
2. SEC Identification Number
A199911666
3. BIR Tax Identification No.
005-712-797
4. Exact name of issuer as specified in its charter
CALATA CORPORATION
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Mc Arthur Hi-way, Banga 1st, Plaridel, Bulacan
Postal Code
3004
8. Issuer's telephone number, including area code
044 7950136
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	403,006,240

11. Indicate the item numbers reported herein
Item 9. Others

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Calata Corporation

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PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Calata Partnership with Sino America and Macau Group To Establish REIT

Background/Description of the Disclosure

Calata Corporation has partnered with Sino-America Gaming Investment Group, LLC and Macau Resources Group Limited for the creation of a corporate vehicle intended for the future establishment of a Real Estate and Investment Trust (REIT) which shall be used for the "Mactan Leisure City". The establishment of said corporate vehicle shall be subject to the appropriate corporate and regulatory approvals and all definitive agreements and/or details therein shall be disclosed immediately upon their availability.

Other Relevant Information

See attached.

Filed on behalf by:

Name	Jose Marie Fabella
Designation	Corporate Secretary/Corporate Information Officer

23 August 2016

MR. JOSE VALERIANO B. ZUÑO III
Officer in Charge, Disclosure Department
Philippine Stock Exchange,
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

**RE: Calata Partnership with Sino America and Macau Group
To Establish REIT**

Dear Mr. Zuño,

Pursuant to the Revised Disclosure Rules of the Philippine Stock Exchange (the “**Exchange**”), please be advised that Calata Corporation (the “**Company**”) has partnered with Sino-America Gaming Investment Group, LLC (“**Sino**”) and Macau Resources Group Limited (the “**Macau Group**”) for the creation of a corporate vehicle intended for the future establishment of a Real Estate and Investment Trust (REIT) which shall be used for the “*Mactan Leisure City*” which is expected to start commercial operations in 2020.

The “*Mactan Leisure City*” is a **Sixty-Five Billion Peso (Php 65,000,000,000.00)** integrated resort incorporating three hotels, casino and entertainment complex, commercial, retail, and conference facilities, and yacht club, situated at a 14-hectare property located on Mactan Island, Cebu.

A world class development with an aspiration to be a host to Southeast Asia’s first 7-Star hotel, it shall be the home of celebrity branded themes including Sir Elton John, Shaquille O’Neal and other licensed brands, and incorporate a variety of state-of-the-art entertainment and family leisure concepts.

The “*Mactan Leisure City*” is poised to become a game-changer in the region’s family leisure tourism and gaming offering where tourists from all parts of the world will converge to experience luxurious resort life in a tropical paradise while enjoying a variety of family entertainment experiences.

Furthermore, this project and the interests of Calata Corporation, will be generating tens of thousands of employment opportunities for the people of the Philippines, where “*Mactan Leisure City*” has forecast a gross annual revenue of around **Fifty-Five Billion Seven Hundred Forty Million Pesos (Php 55,740,000,000.00)**.

The **Macau Group** and **Sino** shall initially be infusing around **Eight Hundred Thirty Six Million One Hundred Thousand Pesos (Php 836,100,000.00)** into the project, Two Hundred Thirty-Four Million Pesos (Php 234,000,000.00) of which shall be put into Calata Corporation which shall then be investing said funds into the Calata Corporation’s majority-owned corporate vehicle and the remaining Six Hundred Two Million One Hundred Thousand Pesos (Php 602,100,000.00) to be directly infused into said Calata Corporation’s majority-owned corporate vehicle. The “*Mactan Leisure City*” shall only be one of the numerous projects which Calata Corporation and its partners shall be handling.

The partnership, Sino and Calata Corporation shall likewise be looking into agri-related projects and other related opportunities as **Sino** views initiatives directed to Philippine agriculture sector as an opportunity, not only to increase profitability, but also to stabilize regional food supply, and reduce door cost while providing fresh locally grown produce, while ensuring the backbone of the nation is maximizing its

potential benefit to the country's Gross National Product, as the Philippines continues to transform. Sino together with its investment partners look forward to capitalizing future agriculture projects with Calata Corporation, resulting in significant growth in the Company's service lines and revenues.

Finally, with the additional business opportunity created from this partnership, it is expected that additional revenues to be generated shall substantially and significantly take corporate and shareholder value to the next level.

Very truly yours,

A handwritten signature in black ink, appearing to read "J. Fabella". The signature is fluid and cursive, with a large initial "J" and a long, sweeping tail.

Atty. Jose Marie E. Fabella
Corporate Secretary / Compliance Officer
Corporate Information Officer