

- As previously announced, following the conclusion of the involuntary delisting proceedings involving Calata Corporation ("CAL" or the "Company"), the Exchange issued a Decision dated November 3, 2017 ordering the delisting of the Company's shares from the Official Registry of the Exchange. The effective date of delisting will take into account the timetable of the Company for the conduct of a tender offer, which the Exchange required the Company to make to its public stockholders as of June 30, 2017. Please refer to Memorandum CN-No. 2017-0066 dated November 7, 2017 and DN00159-2017 dated November 8, 2017, for your reference. The Exchange will notify the investing public of further developments on said tender offer and issue a separate announcement on the effective date of delisting. The trading of the shares of stock of the Company shall remain suspended until the effective date of delisting.

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Nov 24, 2017
2. SEC Identification Number
A199911666
3. BIR Tax Identification No.
005-712-797-000
4. Exact name of issuer as specified in its charter
Calata Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
McArthur Highway, Banga 1st, Plaridel, Bulacan
Postal Code
3004
8. Issuer's telephone number, including area code
(044) 795 0136
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	570,340,679

11. Indicate the item numbers reported herein

Item 9. Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Calata Corporation CAL

PSE Disclosure Form 4-32 - Reply to Exchange's Query

Subject of the Disclosure

PSE Correspondence dated November 24, 2017

Description of the Disclosure

Reply to PSE Correspondence dated November 24, 2017

Information Requested

As stated in the clarification of news report, plans of action are, as of this moment, still in the evaluation and planning stage, pending the complete and final resolution on the delisting of the Company, taking into consideration all available administrative and legal remedies which shall be afforded to all parties concerned. As such, for the time being, the Company has yet to have such details on (a) Source/s of funds for the buy-back of shares; (b) Amount of consideration per share on the proposed buy-back; (c) Basis upon which the amount of consideration was determined; (d) Timetable for the implementation of the buy-back and related regulatory requirements, if any; (e) Any other relevant information.

Nevertheless, the Company shall make the appropriate disclosure immediately when such requested details become available.

Filed on behalf by:

Name	Joseph Calata
Designation	President/CEO