

- As previously announced, following the conclusion of the involuntary delisting proceedings involving Calata Corporation ("CAL" or the "Company"), the Exchange issued a Decision dated November 3, 2017 ordering the delisting of the Company's shares from the Official Registry of the Exchange. The effective date of delisting will take into account the timetable of the Company for the conduct of a tender offer, which the Exchange required the Company to make to its public stockholders as of June 30, 2017. Please refer to Memorandum CN-No. 2017-0066 dated November 7, 2017 and DN00159-2017 dated November 8, 2017, for your reference. The Exchange will notify the investing public of further developments on said tender offer and issue a separate announcement on the effective date of delisting. The trading of the shares of stock of the Company shall remain suspended until the effective date of delisting.

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Nov 13, 2017
2. SEC Identification Number
A199911666
3. BIR Tax Identification No.
005-712-797-000
4. Exact name of issuer as specified in its charter
CALATA CORPORATION
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
McArthur Highway, Banga 1st, Plaridel, Bulacan
Postal Code
3004
8. Issuer's telephone number, including area code
044-795-0136
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	570,340,679

11. Indicate the item numbers reported herein

Item 9. Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Calata Corporation CAL

PSE Disclosure Form 4-13 - Clarification of News Reports
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

PSE Correspondence dated November 13, 2017.

Source	The Philippine Star (Internet Edition)
Subject of News Report	SEC files criminal complaint vs. Calata
Date of Publication	Nov 9, 2017

Clarification of News Report

This is in reply to the PSE letter dated November 13, 2017 with respect to the news article entitled "SEC files criminal complaint vs. Calata" posted in The Philippine Star (Internet Edition) on November 9, 2017.

"MANILA, Philippines — The Securities and Exchange Commission (SEC) has filed a criminal complaint against agricultural firm Calata Corp. for issuing false and misleading statements that it would put up a gaming and leisure complex in Cebu City.

The Securities and Exchange Commission (SEC) yesterday filed before the Department of Justice (DOJ) a criminal complaint against agricultural firm Calata Corporation for allegedly issuing false and misleading statements that it would put up a gaming and leisure complex in Cebu City.

In its 14-page complaint-affidavit, the SEC named as respondents Calata Corp., located at MacArthur Highway, Banga 1st Plaridel, Bulacan; and its officers and directors namely the company chairman of the board, president and chief executive officer Joseph Calata, corporate secretary Jose Marie Fabella, chief financial officer Benison Paul de Torres, Conrado Zablan, Johy Uy, Halmond Parker Ong, Edmund Solilapsi, Michael Foxman and other unidentified respondents.

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In its complaint, the SEC said it is formally charging the respondents for allegedly committing market manipulation, 'for making and issuing and/or causing to be publicly disclosed false or misleading statements of a material fact in a report filed with the Philippine Stock Exchange (PSE) and the SEC, in conspiracy with one another, committed on Aug. 23, 2016.'

Jose Aquino, SEC Enforcement and Investor Protection director, said they filed the case against the respondents for possible violation of the Securities Regulation Code (SRC), particularly Section 24 that prohibits any person from making false and misleading statements.

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'An increase in price and volume of shares are considered as the usual effect of positive disclosures which affect investor's sentiment which, in turn, influence their decision to buy or sell shares. The next day, the trading volume rose to 71,867,000.'

'The evidence shows that investors traded Calata shares in reaction to the disclosure concerning the establishment of the P65 billion-Mactan Leisure City project,' SEC added.

But SEC said the Philippine Amusement and Gaming Corp. (Pagcor) denied Calata's application for a license because it was already operating a casino at Waterfront Hotel and Casino in Mactan, Cebu."

On behalf of Calata Corporation, please be advised that the Company has not yet received a copy of said complaint and hence, cannot as of this moment confirm nor deny the existence of said complaint as well as confirm or deny the truthfulness and veracity of said allegation. However, the Company undertakes to make timely and appropriate disclosures as soon as it receives a copy of such complaint and update the Exchange of any legal action it shall take to afford itself all remedies available under the law and to vindicate any right that has been violated.

Other Relevant Information

None.

Filed on behalf by:

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Designation	Corporate Information Officer, Compliance Officer, Assistant Corp Sec