

- As previously announced, pursuant to Section 4 of Penalties and Fines on Publication of Penalties Assessed under the Listing and Disclosure Rules of the Exchange, the Exchange imposed on Calata Corporation (“CAL” or the “Company”) the corresponding monetary penalties and the trading suspension of CAL shares for multiple violations of the Disclosure Rules of the Exchange. Further, pursuant to the provisions of the Exchange’s Rules on Delisting (“Delisting Rules”), the Exchange has initiated involuntary delisting proceedings over the Company and its securities. Please refer to DN00113-2017 dated June 30, 2017 and DN00122-2017 dated July 24, 2017, for your reference. The Exchange will inform the Trading Participants and the investing public of further developments on the matter.

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Oct 25, 2017
2. SEC Identification Number
A199911666
3. BIR Tax Identification No.
005-712-797-000
4. Exact name of issuer as specified in its charter
CALATA CORPORATION
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
McArthur Highway, Banga 1st, Plaridel, Bulacan
Postal Code
3004
8. Issuer's telephone number, including area code
044-795-0136
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	570,340,679

11. Indicate the item numbers reported herein

Item 9. Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Calata Corporation CAL

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Cancellation of Plan of MGHI to acquire 81% of CAL

Background/Description of the Disclosure

Please see attached letter of Millennium Global Holdings, Inc. ("MGHI") formally advising the Company that it is cancelling with finality its plans of acquiring 81% of Calata Corporation ("CAL").

Other Relevant Information

None.

Filed on behalf by:

Name	Avan Pabilando
Designation	Corporate Information Officer, Compliance Officer, Assistant Corp Sec


October 25, 2017

MR. JOSE VALERIANO B. ZUÑO
Officer in Charge, Disclosure Department
Philippine Stock Exchange,
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Dear Mr. Zuño,

We refer you to the attached letter of Millennium Global Holdings, Inc. formally advising the Company that it is cancelling with finality its plans of acquiring 81% of Calata Corporation.

Respectfully,



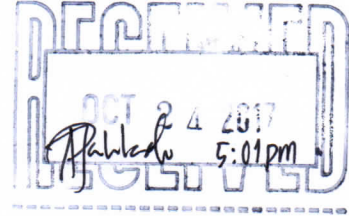
Avan G. Pablendo, CPA
Assistant Corporate Secretary/
Corporate Information Officer/
Compliance Officer



Millennium Global Holdings, Inc.

October 24, 2017

MR. JOSEPH H. CALATA
President
CALATA CORPORATION
Mc Arthur Hi Way, Banga 1st
Plaridel, Bulacan



RE: CANCELLATION WITH FINALITY PLAN TO ACQUIRE 81% OF CAL

Dear Mr. Calata,

We write in reference to the planned acquisition by **Millennium Global Holdings, Inc.** (the "Company") of 81% of **Calata Corporation** ("CAL") by subscribing to 2.5 Billion shares from CAL's increase in authorized capital stock.

It is with deep regret that we inform CAL that during today's meeting, the Board of Directors of the Company has decided with finality that the Company will no longer proceed with its planned acquisition of 81% of CAL. The Company shall instead tap its other business opportunities and areas of growth to fortify its business within the country and abroad.

With a firm handshake, we convey our gratitude for having been given the opportunity to do business with CAL. Perhaps one day, we still can do business on a different business setting, for the mutual benefit of all parties.

Respectfully yours,

YANG CHI JEN
President and CEO