

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Aug 17, 2017
2. SEC Identification Number
A199911666
3. BIR Tax Identification No.
005-712-797-000
4. Exact name of issuer as specified in its charter
CALATA CORPORATION
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
McArthur Highway, Banga 1st, Plaridel, Bulacan
Postal Code
3004
8. Issuer's telephone number, including area code
044-795-0136
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	570,340,679

11. Indicate the item numbers reported herein
Item 9. Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Calata Corporation CAL

PSE Disclosure Form 4-30 - Material Information/Transactions *References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Results of Board Meeting

Background/Description of the Disclosure

Please be informed that during today's meeting of the Board of Directors of Calata Corporation (the "Company"), the following items were approved:

1. Acquisition of 81% of Calata Corporation ("CAL") by Millenium Global Holdings, Inc. (MGHI) via subscription of 2.5 Billion shares from the Company's increase in authorized capital stock;
2. Transfer of all assets and liabilities of the Company to Agriphil Corporation and/or a private company;
3. Acquisition of business assets and assumption of liabilities of Millennium Ocean Star Corporation (MOSC), a subsidiary of MGHI;
4. Amendment of Articles of Incorporation with Delegation to the Board of Directors as to the final details thereof:

- a) Change of Name;
- b) Amendment of Primary Purpose;
- c) Change in Principal Place of Office;
- d) Increase in Capital Stock to up to 10,000,000,000 common shares at a par value of P1.00 per share;

5. The conduct of a Follow On Offering with Delegation to the Board of Directors as to the final details thereof as well as to all other necessary approvals in connection thereto;
6. Additional Listing of Recently Issued Shares as follows:

- a) 42,334,439 common shares issued to Jaka Securities Corporation
- b) 125,000,000 common shares issued to Mr. Joseph H. Calata

Other Relevant Information

Please see attached.

Filed on behalf by:

Name	Avan Pabilando
Designation	Corporate Information Officer, Compliance Officer, Assistant Corp Sec

August 17, 2017

MR. JOSE VALERIANO B. ZUÑO III
Officer in Charge, Disclosure Department
Philippine Stock Exchange,
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

RE: RESULT OF BOARD MEETING

Dear Mr. Zuno,

Please be informed that during today's meeting of the Board of Directors of Calata Corporation (the "Company"), the following items were approved:

1. Acquisition of 81% of Calata Corporation ("CAL") by Millenium Global Holdings, Inc. (MGHI) via subscription of 2.5 Billion shares from the Company's increase in authorized capital stock;
2. Transfer of all assets and liabilities of the Company to Agriphil Corporation and/or a private company;
3. Acquisition of business assets and assumption of liabilities of Millennium Ocean Star Corporation (MOSC), a subsidiary of MGHI;
4. Amendment of Articles of Incorporation with Delegation to the Board of Directors as to the final details thereof:
 - a) Change of Name;
 - b) Amendment of Primary Purpose;
 - c) Change in Principal Place of Office;
 - d) Increase in Capital Stock to up to 10,000,000,000 common shares at a par value of P1.00 per share;
5. The conduct of a Follow On Offering with Delegation to the Board of Directors as to the final details thereof as well as to all other necessary approvals in connection thereto;
6. Additional Listing of Recently Issued Shares as follows:
 - a) 42,334,439 common shares issued to Jaka Securities Corporation
 - b) 125,000,000 common shares issued to Mr. Joseph H. Calata

Post-acquisition, Calata Corporation, shall purchase the business of MGHI's subsidiary Millennium Ocean Star Corporation (MOSC) thereby enabling the acquired seafood business to:

- (a) use the listed entity in further enhancing its business and fortifying its place as one of the top seafood distributors in the local and international market and
- (b) to provide sufficient and underlying value over shares held by existing shareholders. The existing business shall be spun off to a private company.

The entry of MGHI shall be submitted for ratification in the Company's Annual Stockholders' Meeting on October 2, 2017.

The founder and driving force behind the success of MOSC is MGHI's Chairman and President, Mr. Michael Yang. Mr. Yang began his career in the seafood business at the age of 15 when his family established the first squid ball production facility in the country. Mr. Yang's foresight and drive for expansion has resulted to MILLENNIUM OCEAN STAR CORPORATION, a leading exporter and importer of seafood and aquaculture products in the local and international market.

The business began in 1981 when Mr. Yang's family migrated to the Philippines and established the first squid ball production facility in Iloilo with a Filipino Chinese partner. In 1987, barely out of his teens, Mr. Yang started exporting squid balls to Hong Kong from their Manila office. He also began the importation of raw materials to supplement their local sources and to cope with the increasing demand for their products. In 1990, Mr. Yang's father established their first Major plant in Cebu City under the name Shie Jie Corporation. This plant exported various seafood products including cuttlefish, squid and other marine products to Taiwan, China, Hong Kong and Korea. It was about this time that Mr. Yang took over the operation of the business from his father, establishing small plants and buying stations all over the Philippines. In 1997, Mr. Yang established Sea Star King as the leading importer of various seafood products from Malaysia, China, Hong Kong, Taiwan and other Asian countries. This would later be known as Food Mark Inc. and eventually as Jomark Food Corporation. Shortly thereafter, a canning factory and seafood processing plant was built in Cavite to house their growing business in Manila. In 2000, MOSC was founded by Mr. Yang as a producer and exporter of high quality, premium, safe frozen seafood and aquaculture products catering to a vast clientele worldwide. In 2006, Mr. Yang established a major plant in Estancia, Iloilo, under the name Asian Ocean Marine to accommodate a greater supply of seafood for their growing clientele. This would later become a major processing plant in the Visayas region.

For export, MOSC's clients include the biggest importers from Japan, Korea, Taiwan, China, Hong Kong, Europe, Canada and The United States all of whom cater to thousands of retail and foodservice customers such as supermarket chains, food distributors, independent grocers, food processors and manufacturers and hotels and restaurants. Other export clients of MOSC come from Puerto Rico, Dominican Republic, France and the West Indies, Germany, Spain, Portugal, Guam, United Kingdom, Italy, Belgium and Sweden. MOSC's local distribution covers the following: Robinsons Supermarkets, S & R Price Club, Makro Philippines, Landmark, Puregold, Big R, Shopwise, SM Supermarket, SM Hypermarket, Hotels, Restaurants and catering events.




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MOSC's product list covers almost all known seafood and aquaculture products in the Philippines, sourced from several islands all over the country. MOSC exports an average of 1500 metric tons of Black Tiger Shrimps and 3,000 metric tons of various seafood items annually, including squid, cuttlefish, octopus and coral reef fishes to name a few. It also imports about 2000 metric tons per month of several seafood products like frozen mackerels, fish fillets, giant squid, ilex squid and other various seafood products for local distribution.

Currently, MOSC has major plants strategically located as follows: 11 in Luzon, 7 in Visayas, 3 in Mindanao, and 1 in Hong Kong with several buying stations established around the plants to ensure a consistent supply of fresh raw materials for each plant's large production capacity. The opening of its new state of the art processing and storage facilities, conveniently located within the local and international ports of Manila, assures MOSC's valued clients a consistent supply of fresh premium quality safe seafood and aquaculture products. MOSC is likewise accelerating its seafood business expansion in Vietnam.

Should you have other questions, please let us know.

Very truly yours,


Avan G. Pabilando, CPA
Assistant Corporate Secretary / Corporate Information Officer /
Compliance Officer