

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Aug 17, 2017
2. SEC Identification Number
A199911666
3. BIR Tax Identification No.
005-712-797-000
4. Exact name of issuer as specified in its charter
CALATA CORPORATION
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
McArthur Highway, Banga 1st, Plaridel, Bulacan
Postal Code
3004
8. Issuer's telephone number, including area code
044-795-0136
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	570,340,679

11. Indicate the item numbers reported herein
Item 2. Acquisition or Disposition of Assets

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Calata Corporation CAL

PSE Disclosure Form 4-1 - Acquisition or Disposition of Assets *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Disposition of Assets

Background/Description of the Disclosure

The Board of Directors of Calata Corporation, at its meeting held today, August 17, 2017, approved the transfer of all assets and liabilities of Calata Corporation to AGRIPHIL Corporation/Private Company.

Date of Approval by Board of Directors	Aug 17, 2017
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Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

The transaction intends to transfer the existing agribusiness of Calata Corporation to Agriphil Corporation, a private entity or such other private entity.

Details of the acquisition or disposition

Date	TBA
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Description of the Transaction

The transaction shall involve asset purchase agreements of all business assets of the Company to Agriphil Corporation, a private entity, or such other private entity.

Manner

The transaction shall involve asset purchase agreements of all business assets of the Company to Agriphil Corporation, a private entity, or such other private entity.

Description of the assets involved

The assets involve all existing business assets of the Company as of the date of this disclosure.

Terms and conditions of the transaction**Nature and amount of consideration given or received**

The assessment of the consideration will be determined and presented during Annual Stockholder's Meeting.

Principle followed in determining the amount of consideration

All assets shall be acquired on the basis of their fair market value.

Terms of payment

Cash

Conditions precedent to closing of the transaction, if any

None

Any other salient terms

None

Identity of the person(s) from whom the assets were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
Agriphil Corporation	Subsidiary of Calata Corporation

Effect(s) on the business, financial condition and operations of the Issuer, if any

All revenue and profit earned shall be recognized under the transferee Agriphil Corporation

Other Relevant Information

None

If the transaction being reported is an acquisition, kindly submit the following additional information:**Source(s) of funds**

The transaction is a disposal of assets of Calata Corporation to Agriphil Corporation

If any asset so acquired by the issuer or its subsidiaries constituted plant, equipment or other physical property, state the nature of the business in which the assets were used by the persons from whom acquired and whether the issuer intends to continue such use or intends to devote the assets to other purposes, indicating such other purposes

N/A

Filed on behalf by:

Name	Avan Pabilando
Designation	Corporate Information Officer, Compliance Officer, Assistant Corp Sec